

MS SECURITIES

L . I . M . I . T . E . D

Regd. Office : 601-B, Ashiana Plaza, Budh Marg, Patna (Bihar) 800001
Admin. Office : 32, Vaibhav Apartment, Budh Marg, Patna (Bihar) 800001
Tel. No. 9608398301, email : investor@mssl.co.in, website : www.mssl.co.in
CIN NO L08032BR1992PLC004781

20th October, 2022

To,
The Department of Corporate Services
BSE Limited
Ground Floor, P. J. Tower
Dalal Street,
Mumbai - 400001

Scrip Code: 531039

Dear Sir/Madam,

Sub: Compliance with the Regulation 76 of SEBI (DP) Regulations, 2018

With reference to above, please find Reconciliation of Share Capital Audit Report for the quarter and half year ended on 30th September, 2022 in compliance with the Regulation 76 of SEBI (DP) Regulations, 2018.

Please take the same on your record and oblige.

Yours faithfully,

For, MS Securities Limited



Manoj Kumar Saraf
Managing Director
DIN: 00175213

Encl.: As Above

RUPALI MODI
Practicing Company Secretary

B-601 Samarpan Palace
Dattapada Road, Borivali (E)
Mumbai, - 400066
Email: csrupalimodi@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT (MS SECURITIES LIMITED)					
1	For Quarter Ended on September, 2022				
2	ISIN N.A.				
3	Face Value Rs.10/= (Rupees Ten Only)				
4	Name of the Company MS Securities Limited				
5	Registered Office Address 601-B, Ashiana Plaza, Budh Marg, Patna, Bihar — 800001				
6	Correspondence Address 32, Vaibhav Apartment, Budh Marg, Patna, Bihar — 800001				
7	Telephone 9909996192 Fax Nos. N.A.				
8	Email Address mssecuritieslimited@gmail.com				
9	Names of the Stock Exchanges where the company's securities are listed: <ul style="list-style-type: none"> • The Bombay Stock Exchange Limited • Calcutta Stock Exchange Limited 				
10	Issued Capital <table style="width: 100%; border: none;"> <tr> <td style="width: 30%;">No. of Shares</td> <td style="width: 70%;">% of Total Issued Cap.</td> </tr> <tr> <td>42,50,200 shares</td> <td>100%</td> </tr> </table>	No. of Shares	% of Total Issued Cap.	42,50,200 shares	100%
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42,50,200 shares	100%				
11	Listed Capital (Exchange-wise) (As per Company records) <table style="width: 100%; border: none;"> <tr> <td style="width: 30%;">No. of Shares</td> <td style="width: 70%;">% of Total Issued Cap.</td> </tr> <tr> <td>40,94,500 shares</td> <td>96.33%</td> </tr> </table>	No. of Shares	% of Total Issued Cap.	40,94,500 shares	96.33%
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40,94,500 shares	96.33%				
12	Held in dematerialized form in CDSL NIL				
13	Held in dematerialized form in NSDL NIL				
14	Physical 40,94,500 Shares				
15	Total No. of shares (12+13+14) 40,94,500 Shares				
16	Reasons for difference if any, between <u>(10&11)</u> , <u>(10&15)</u> , <u>(11&15)</u> : Company has forfeited 1,55,700 number of shares for non-payment of call money by shareholders requested vide letter dated 06/09/2018 Board has approved the forfeiture of shares at their meeting held on 03/11/2019 intimation letter regarding				



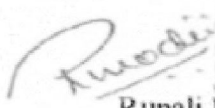

						forfeiture was sent to Stock Exchanges.
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		As given below:			
Particulars**	No. of shares	Applied / Not Applied	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
		for listing				
N.A.						
18	Register of Members is updated (Yes / No), If not updated, upto which date?		YES			
19	Reference of previous quarter with regards to excess dematerialized shares, if any.		N.A.			
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason, Why?		N.A.			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay		N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.		Name: Deshana Keval Joshi Tel No. 9909996192 Email id: mssecuritieslimited@gmail.com Membership No. A26358			
23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary		Rupali Modi Practising Company Secretary Address: B-601 Samarpan Palace, Dattapada Road, Borivali (E), Mumbai- 400066 Membership No.: 25467 C.P. No.: 11350 Email id: rupalimodi2000@gmail.com			
24	Appointment of Common Share Registry for Share Registry Work (if yes, name &		S. K. Infosolutions Pvt. Ltd. Add: 34/1A Sudhir Chatterjee Street, Kolkata, West Bengal — 700006			



	address)	Contact No. 033-22194815, 22196797 Fax No. 033-22194815 E-mail id: skcdilip@gmail.com
25	Any other detail that the Practising Company Secretary may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Company had 1,56,600 partly paid-up Equity shares. Pursuant to letter dated 06/09/2018, company called for the unpaid amount on such shares. In response to the said call letter, Company received call money for 900 shares from shareholders while remaining shareholders didn't responded. Thus, 900 shares were made fully paid-up while remaining 1,55,700 number of shares were forfeited by company.

On the basis of the information and explanations provided to us in the electronic mode by company as well as Registrar for the purpose of verification in accordance with the SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, I have extracted the details and presented as above.

Date: 20.10.2022
Place: Mumbai



Rupali Modi
Practising Company Secretary
M. No.: 25467
C.P. No. : 11350
UDIN: A025467D001315901